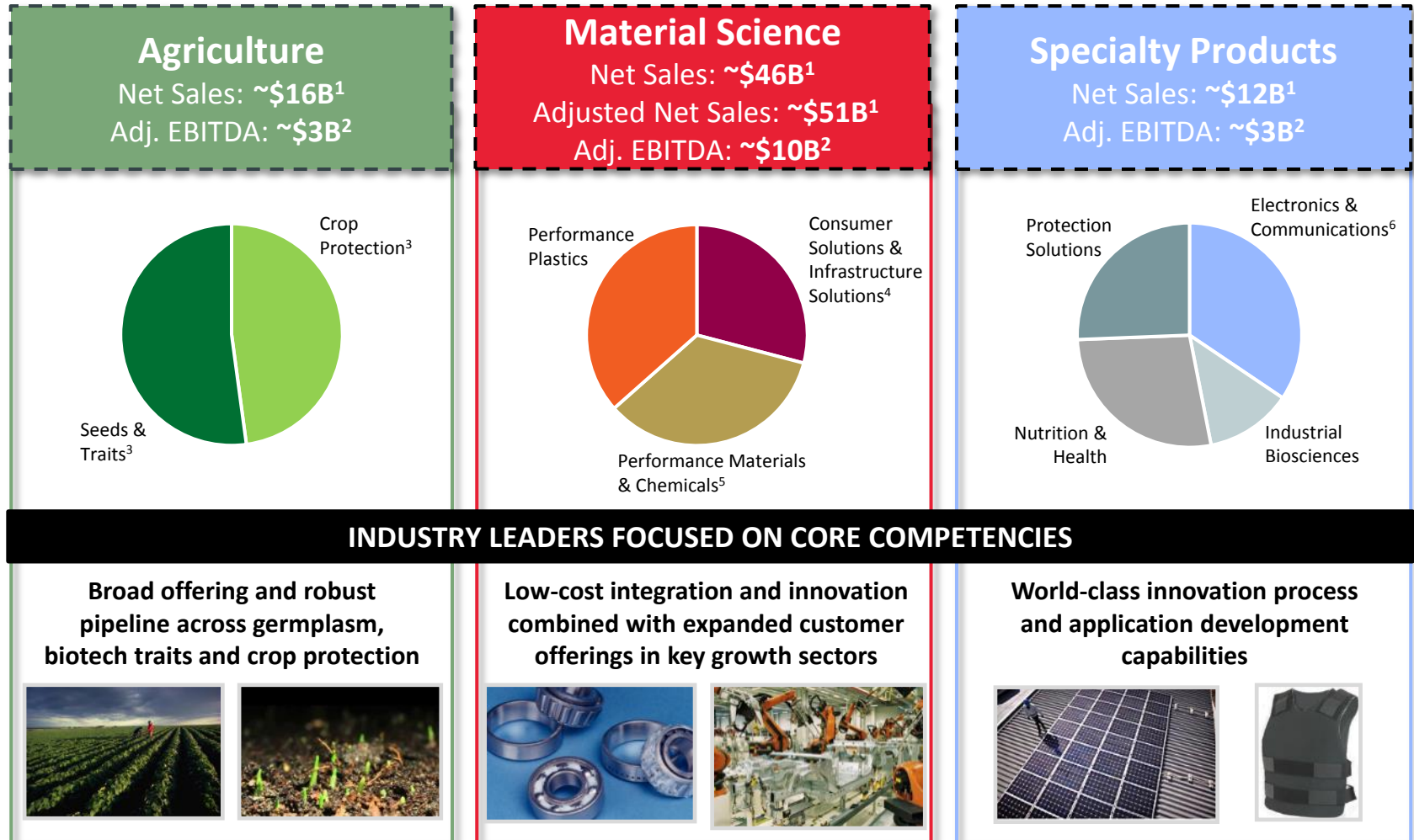


# Creates Global Leaders Based on Strong Industrial Logic



**Attractive Investment Profiles with Stronger Product Offerings to Better Serve Customers**

Note: Numbers may not sum due to rounding.

1. Based on Dow and DuPont's Net Sales as reported in each company's 2015 Form 10-K filing. Adjusted Net Sales includes revenue attributable to Dow Corning Corporation's Silicones businesses in 2015. 2. Refer to slide 26 in the appendix for definition of Adjusted EBITDA for Dow and DuPont as included in Amendment No. 3 to the Form S-4 filed on June 7, 2016. 3. Allocates Dow and DuPont Ag segment sales by business. 4. Includes Dow Corning Silicones businesses. 5. Includes DuPont Performance Materials. 6. Includes DuPont Electronics and Communications and Dow Electronic Materials.

